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GERMANY | CAR PRODUCTION

Compelling reasons to build more of the cars where they are sold... **1 - 3**

GERMANY | CAR PRODUCTION

Last year Porsche built more cars in Germany than Opel... **3 - 4**

W-EUROPE | MARCH CAR SALES

March sees 6% car sales dip, thanks to fewer working days... **5 - 8**

WORLD | GERMAN CARMAKERS PRODUCTION 2017 - AT HOME OR ABROAD

Majority of cars built by Mercedes and BMW are no longer 'Made in Germany'

In a world where status-rich prestige-sector cars appear to attract more and more willing buyers the world over, it hardly comes as a surprise to discover that the manufacturing plants of Germany's leading prestige car makers have been working right up to their installed capacity limits.

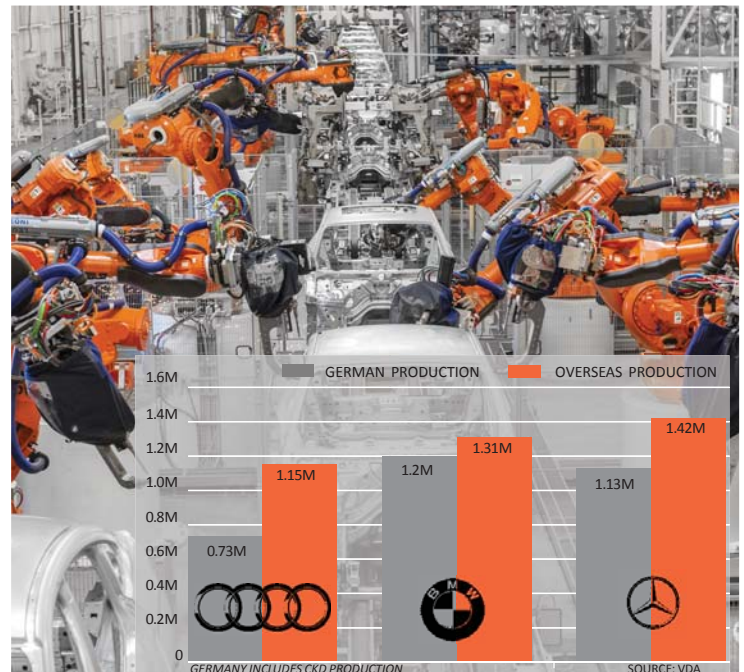
Last year, testament to the underlying change in consumer car buying habits, the cars built domestically at German car plants by Mercedes, BMW, Audi and Porsche reached 3.3 million units. That's almost six-in-ten of the cars rolling off Germany's car assembly lines last year.

By contrast, the combined total built in Germany by mass market carmakers Volkswagen, Ford and Opel, was responsible for a slimmer four-in-ten of last year's domestic German car production. Apart from Audi, all of Germany's prestige carmakers kept last year's car output throttle wide open. Audi, whose German production dropped 14.3 per cent to 731,119 units, was held back ostensibly by the earlier strategic decision to move production of its all-new Q5 from Germany to Mexico. Also, the Q5s sold in China are of local production. Other

AID Graph 18/40

PREMIUMS MANUFACTURING OUTSIDE GERMANY

GERMAN PREMIUM CAR MANUFACTURERS - GLOBAL PRODUCTION DOMESTIC AND OVERSEAS | 2017 (MILLIONS)



COUNTRIES

W-Europe.....	2 - 7, 8, 10, 12, 13, 19, 20
Austria.....	6, 20
BeLux.....	6, 9, 20
Brazil/Russia.....	3
Bulgaria/Romania/Slovenia.....	6
China.....	2, 3, 4, 12, 14, 16
Croatia/Cyprus/Czech-Republic.....	6
Denmark.....	6, 8, 20
Eire/Sweden/Switzerland.....	6, 20
Finland.....	6, 8
France.....	3, 5, 6, 9, 20
Germany... 1 - 3, 5, 6, 8, 9, 14 - 16, 19, 20	
Greece.....	6, 20
Hungary/Iceland.....	6
India.....	9, 10
Italy.....	5, 6, 20
Japan.....	7, 11
Latvia/Lithuania/Estonia.....	6
Luxembourg.....	6, 20
Mexico.....	1, 2
Netherlands.....	5, 6, 20
Norway.....	6, 8, 19, 20
Poland.....	3, 6
Portugal.....	6, 20
Slovakia.....	6, 12, 13
South Korea.....	7
Spain.....	3, 5, 6, 20
UK.....	5, 6, 10, 11, 12, 13, 17, 20
USA.....	2, 3, 10, 11, 15, 16, 17, 18, 19
World.....	1, 2, 3, 4

IN DEPTH & OTHER TOPICS

WORLD | VW BRAND CAR PRODUCTION

Just 17.7% of last year's VW car production was at a German plant **3**

WORLD | VW BRAND CAR DELIVERIES

This Q1 every 2nd VW badged car sold was driven off dealer premises in China **4 - 5**

GERMANY | ELECTRIC LCV SALES & SERVICE

Ford, outsmarted by electric vans built by Deutsche Post will provide service **8 - 9**

INDIA | CAR SALES MONITOR

March shows India's car sales resuming their slow but steady upward trajectory **9 - 10**

UK | CAR TECHNOLOGY SALES TRENDS

Demand for cars with automatic transmission hits new record **10 - 12**

STOCK MARKET VIEW | NEW VW HEAD

Sudden Herbert Diess elevation at Volkswagen Group pleases financial investors **14 - 15**

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Alfa Romeo.....	7	Maruti-Suzuki.....	9, 10
Audi.....	1, 2, 3, 7, 11 - 14, 19, 20	Mazda.....	7
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Bernstein Research.....	17	Mitsubishi.....	7
BMI Research.....	15, 16	Nissan.....	7, 10, 11
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Datsun.....	10	SEAT.....	7, 14, 15
Deutsche Post/DHL.....	8, 9	Škoda.....	7, 14
DS.....	7	Smart.....	7
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Fiat.....	7, 17	Subaru.....	7
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