

# AID NEWSLETTER REPORT

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## GERMANY | CAR EXPORTS

US and China as main target car export destination are changing... **1 - 3**

## WORLD | CAR PRODUCTION

BRICs, without single exception, return to business as usual... **3 - 5**

## W-EUROPE | DIESELS

Plummeting diesel car sales rattle autoindustry nerves... **5 - 7**

**WORLD | GERMANY - CAR EXPORTS BY DESTINATION | 2017**

# UK buys more German-built cars than any other nation on the planet

Last year, the comparatively densely packed British islands soaked up 768,896 new German-built cars, according to the VDA - Germany's autoindustry federation. That's nearly three times the number of German-made cars exported to China last year, crowning the UK for yet another year as Germany's leading car export market.

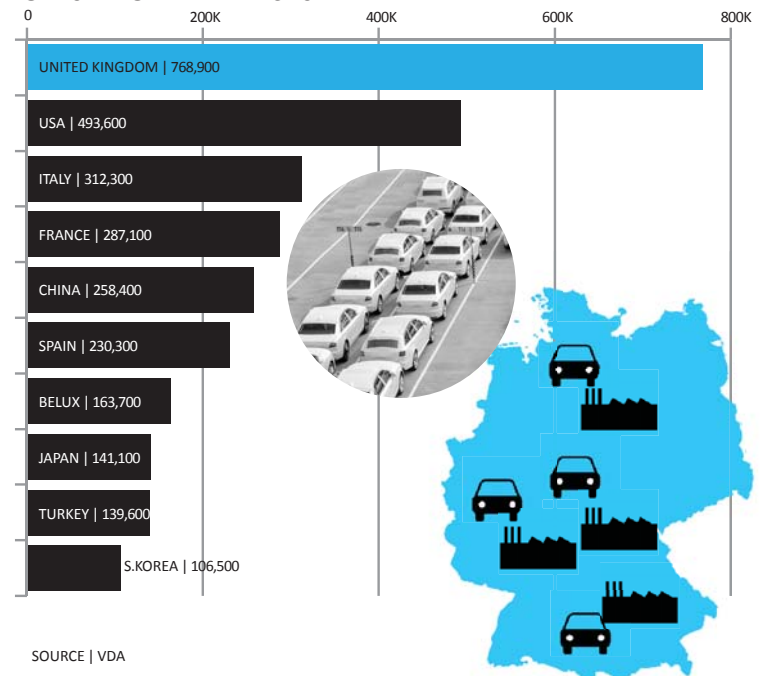
In terms of significance, for Germany's export-driven autoindustry the UK remains the unquestioned number one market. These chart-topping UK-destined car exports, all built at car plants in Germany as distinct from German-owned car plants in Spain, Slovakia or Poland for example, are substantially bigger than same year German car exports to comparative giants such as China or the US. If VDA numbers are taken as a guide, as recently as eighteen or so months ago Germany's carmakers were still responsible for half of the new cars sold in the UK. This includes UK sales of cars made by German carmakers outside Germany.

In retrospect, Germany's domestic car production changed little during the past handful of years. Annually, it continued to hover almost motionless

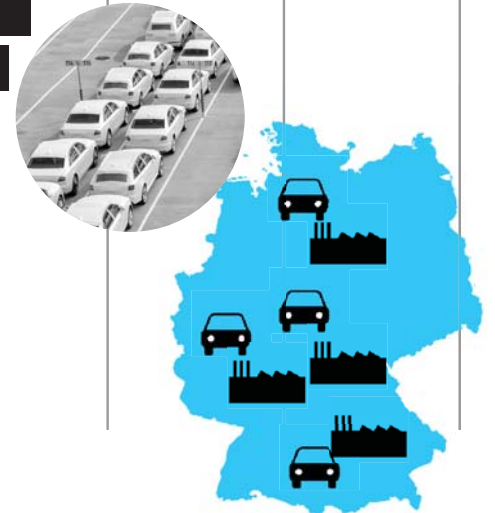
AID Graph 18/33

## GERMANY'S CAR EXPORT MACHINE

### GERMAN MANUFACTURED PASSENGER CAR PRODUCTION EXPORTS TOP 10 EXPORT MARKETS 2017



SOURCE | VDA



## COUNTRIES

- W-Europe... 2, 4 - 9, 11, 13, 14, 16, 17, 19
- Argentina/Hungary/Romania..... 4
- Austria..... 4, 6, 8, 10, 20
- BeLux..... 4, 6, 8, 20
- Brazil..... 2, 3, 4, 5, 14
- Canada..... 2, 4
- China ..... 1, 2, 3, 4, 5, 9, 10, 11, 12, 13
- Czech Republic..... 4, 5
- Denmark..... 6, 8, 9, 19, 20
- Eire ..... 6, 8, 20
- Finland..... 4, 6, 8, 9, 20
- France..... 4, 6, 8, 9, 13, 20
- Germany... 1 - 10, 11, 14, 15, 16, 19-20
- Greece/Switzerland ..... 6, 8, 19, 20
- India..... 4, 5, 13, 14
- Iran..... 14
- Italy/Portugal ..... 4, 6, 8, 20
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- Netherlands ..... 4, 6, 7, 8, 10, 20
- Norway..... 6, 8, 9, 20
- Poland/Slovakia ..... 1, 4, 5
- Russia ..... 2, 3, 4, 13, 14
- South Korea..... 4, 13, 16, 17, 18
- Spain..... 1, 4, 6, 8, 20
- Sweden..... 4, 6, 8, 9, 20
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