

AID NEWSLETTER

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Q3
SUPPLEMENT
WORLD
CAR SALES
CENTRE PAGES

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TRUCK MARKET W-Europe's
September heavy truck sales dip
dismissed as statistical blip **8 - 9**

DIESEL CARS W-EUROPE
Diesel storms prompt consumer rush
for petrol safe haven **3 - 4**

BEV CAR MARKET EUROPE
9-months BEV sales already exceed
full year 2016 total **5 - 7**

WORLD | CAR MARKET MONITOR

Global car sales dynamo slowing

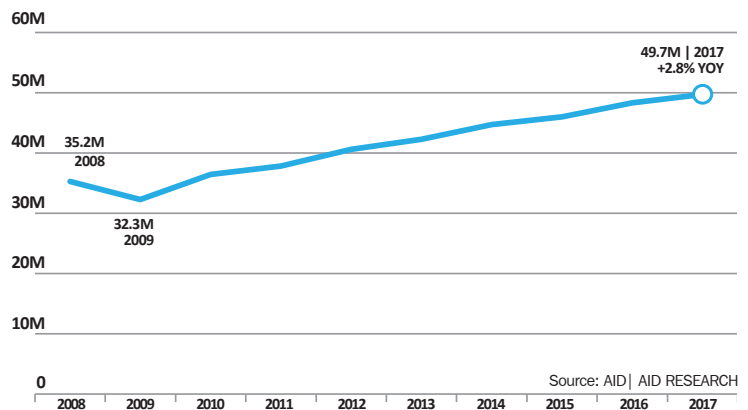
The global car market's seemingly inexorable march to higher and yet higher annual sales, which stumbled only briefly during this past financial crisis, remains on course for yet another year of growth. However, if AID's latest pulse-taking at the nine months stage is any guide, this year's global car sales growth will be less than half of last year's level.

The breathtaking car sales growth seen in recent years in China, the auto-industry's main growth locomotive in the past dozen years, has slowed a great deal. This couldn't fail but pull on the brakes of global car sales growth. Adding the inevitable negative impact of this year's slight drop in US Light-Vehicle sales, seasoned market observers are hardly surprised that this year's global car sales growth at the nine month stage has slowed down to just 2.8 per cent compared with last year's faster rate of 5.1 per cent during this same nine months spell.

AID compiled figures reveal that nine months global car sales, including Light-Vehicles rather

AID Graph 17/153

MAJOR WORLD CAR SALES GROWTH SLOWS Q1-Q3 WORLD CAR SALES HISTORY 2008 - 2017 (MILLIONS)



Source: AID | AID RESEARCH



SELECTED WORLD INCLUDES = W-EUR | USA | JAPAN | CHINA | RUSSIA | BRAZIL | INDIA | KOREA | POLAND | TURKEY

COUNTRIES

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W-EUROPE | BEV SALES
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AID Ltd.
31 Cape Road
Warwick
CV34 4JP, England

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Graphic design and typesetting by AID Systems, Warwick. info@eagleaid.com | +44 (0)1926 410040

telephone: +44 (0)1926 410040
fax: +44(0)1926 776252
subscriptions@eagleaid.com
www.eagleaid.com
twitter: @aidnewsletter